



Contractor Direct Rebate Option Customer Release Form

To release the rebate to your contractor, you must complete and sign the form below for the listed site. Your signature on this form certifies that you have: 1) waived your right to participate in the SoCal Water\$mart Rebate Program at this site, 2) allow all future communication regarding the rebate application to be provided solely to the contractor. After this release form is completed and signed, you will have no further relationship with the SoCal Water\$mart Rebate Program or The Metropolitan Water District of Southern California. This program JUST provides monetary rebates to qualifying products and is NOT responsible in any manner for any disputes you may have with your contractor with regard to the installation of qualifying products. You must also provide a signed contractor invoice verifying installation of the qualified products.

Section 1: General Information

Applicant Name _____

Contractor/Company Name _____

Rebate # _____ Estimated Rebate Amount _____

Section 2: Property Type

Commercial Installation

Multi-Family Installation

Single-Family Installation

Section 3: Installation Information

I am the Water Account Holder Property Manager¹ Tenant²

Install Address, City, ST Zip _____

Water Bill Service Address _____

Water Service Account Holder Name _____

Water Service Account # _____ Account Holder Phone Number _____

I certify that I **received free of charge** **paid for** the water efficient product or service as reflected on the receipt and described above. I certify that all information is true and correct, and that I have met all SoCal Water\$mart Program Requirements. I understand and agree to the terms and conditions outlined in this Customer Release Form.

By signing this form, I am releasing the payment of the rebate check to my contractor. I hereby waive my right to participate in the SoCal Water\$mart Rebate Program for any additional rebates for the same device, and certify that the products listed on the rebate application were installed at the address above.

Signature _____ Date _____

Print Name _____

A WET SIGNATURE IS REQUIRED, DIGITAL SIGNATURES ARE NOT ACCEPTED.

TERMS & CONDITIONS ON REVERSE

1. Must provide a current property management agreement showing a relationship between the property management company and the water account holder and / or property owner.

2. It is the sole responsibility of the landlord / property owner to ensure that the tenant is eligible for the SoCal Water\$mart program in which a rebate is being requested. Landlords are encouraged to contact the tenant to verify that account(s) are current prior to purchasing and installing equipment.

Section 4: Qualifications / Terms and Conditions

SoCal Water\$mart, Contract and Program Administrators disclaim any and all responsibility, liability, loss or damage, and make no guarantees related to:

- Participation in the Contractor Direct Rebate Option, including use or installation of the equipment and any dispute that may arise between you and your contractor;
- Loss or delay of rebate check in the mail;
- Any taxes that may be imposed as a result of participation in the Contractor Direct Rebate Option; and
- Contractor adherence to the terms and conditions needed to receive this rebate.

Commercial and Residential Customers are eligible to participate in SoCal Water\$mart if you are:

- A current commercial/residential customer within Metropolitan Water District of Southern California (MWD) service area AND;
- Installing qualifying water-efficient products or equipment in a non-residential space with an active water account(s) for commercial customers, OR;
- Installing qualifying water-efficient products or equipment in a residential dwelling used as the occupants' primary residence AND;
- Have not previously received a rebate from MWD or other water agencies for the same device(s) or device type.

Property Managers are eligible to participate in SoCal Water\$mart if:

- The Property Owner meets the eligibility requirements for the applicable SoCal Water\$mart Program AND;
- You are acting on behalf of the Property Owner and can provide sufficient documentation to ensure that your firm has a current agreement with the Property Owner.

If you are a tenant where this equipment is installed you are responsible for obtaining the property owner's permission to install the equipment for which you are applying for a rebate. Your signature on this Contractor Direct Rebate Option Customer Release Form indicates that you have obtained this permission. Should it be deemed necessary, the Metropolitan Water District of Southern California retains the right to require written proof of the property manager's permission to install the equipment.

All equipment installations are subject to verification inspection by the Program Administrator to ensure that the equipment is properly installed and operating. Tenants must allow, if requested, the SoCal Water\$mart Rebate Program or a Program representative reasonable access to their facility or home to verify the installed equipment.

Please Note: The Water Service Account Holder may be contacted to verify any of the information provided in this form prior to payment of a rebate check to the installing contractor. **This form is only a check release authorization form and makes no guarantee that the rebate will be approved and a check issued.**

Questions? Please contact us at (888) 376-3314, Monday through Friday, 8:00 a.m. – 5:00 p.m.