



Contractor Direct Rebate Option Enrollment Application

The SoCal Water\$mart Contractor Direct Rebate Option provides approved contractors with the ability to receive rebate payments directly for the installation of eligible products. This enrollment provides no connection to or affiliation with the Metropolitan Water District, SoCal Water\$mart, or any applicable water conservation programs. Once approved, each application that is to be paid to the enrolled contractor must contain a copy of the Customer Release Form signed by an appropriate representative of the customer.

Contractor Information

Company Name _____ DBA _____
Address _____ City _____ State _____ Zip _____
Phone _____ Fax _____
Website _____ Email _____
Years in Business _____ CSLB License Number _____

Company Contact

Primary Contact _____ Title _____
Phone _____ Cell _____
Email _____ Fax _____

Business Information (select all that apply for each category)

Sectors Served: Residential Multi-Family Small Commercial Large Commercial

Installations Performed: Turf Removal Landscaping Devices Plumbing Fixtures Food Service Equipment
 HVAC Equipment Medical and Dental Equipment

Service Areas: Los Angeles County Riverside County San Diego County
 San Bernardino County Orange County Ventura County

Signature & Required Documents

I represent that the information I have provided is true and acknowledge that I have read, understand and consent to the Terms and Conditions.

Signature _____ Date _____

Required Documents Listed Below Must Be Submitted With Application

W-9 Copies of all applicable contractor licenses Proof of Insurance

Mail

SoCal Water\$mart Contractor
Direct Rebate Option
3800 Watt Ave., Suite 105
Sacramento, CA 95821

Fax

1 (888) 593-1258

Email

socalwatersmart@egia.org



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Participation Requirements

Participating contractors must adhere to all of the following requirements:

- Maintain either an active general contractor's license or an active contractor license covering the type of work required to install the qualified measures eligible for rebates through the SoCal Water\$mart program. This license must reflect the name of the enrolling company or one of its acting principals.
- Enrolled contractors must be active in managing and performing work in this program. Contractors without direct ties to the work will not be allowed.
- Provide proof that the enrolling company has been in business and has maintained an active CSLB license, as described above, for a minimum of 3 years.
- Maintain active Commercial General Liability and California Statutory Workers' Compensation Insurance.
- Submit a completed and signed IRS Form W-9.
- Have no unsolved customer complaints on file with Metropolitan Water District of Southern California or SoCal Water\$mart, participating water utilities, or any other California public agency.
- Submit at least four (4) eligible rebate applications as the installing contractor per program year to remain in the program.
- Update company enrollment information annually. Enrolled contractors will be removed from the program should any company information included on the Contractor Direct Rebate Enrollment Application or on file be found incorrect or invalid.
- If customer is unresponsive to requests from the program for inspections, Contractor will have to facilitate the scheduling of inspections to allow application to be processed.

Terms & Conditions

1. Contractors participating in the Contractor Direct Rebate Option will be issued an IRS Form 1099 for total rebates and incentives received in excess of \$600 in a calendar year, unless the company is exempt. The Metropolitan Water District of Southern California's (Metropolitan) or SoCal Water\$mart's participating water utilities are not responsible for any taxes imposed upon Contractor's business as a result of receipt of rebates.
2. All SoCal Water\$mart applications are subject to inspection and verification, as well as all other program requirements as stated in the program's terms and conditions. Metropolitan reserves the right to contact any residential or commercial customer regarding any application.
3. By providing an application with an accompanying invoice for payment, the applicant is certifying that charges and other work described in the application is an accurate and correct record of services performed for reimbursement by The Metropolitan Water District's SoCal Water\$mart rebate program. Contractor may be required to reimburse Metropolitan for any payment received in excess of the verified rebate amount.
4. In order to receive payment directly, the rebate application documentation must be accompanied by a signed Contractor Direct Rebate Option Customer Release Form acknowledging customer authorization to release their rebate payment to the contractor.
5. Contractor acknowledges and agrees that participation in the Contractor Direct Rebate Option is at Metropolitan's sole discretion. Metropolitan reserves the right without limitation to deny companies enrollment or re-enrollment in the program.
6. Contractor agrees to act and represent its business as an independent contractor and at no time will Contractor or any of the Contractor's employees represent its business as an employee, agent, partner or representative of Metropolitan or the SoCal Water\$mart participating water utility. Contractor has no right or power to bind Metropolitan or act on its behalf when dealing with customers or third parties.
7. Contractor understands that Metropolitan is not endorsing Contractor's business, or warranting or endorsing any equipment that may be sold by the Contractor. Under no circumstances shall Metropolitan be liable to the Contractor for any direct or indirect losses, costs or damages arising from or related to any equipment or installation under the program.



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8. Contractor's participation in the Contractor Direct Rebate Option, and provision of the rebate is voluntary and at the sole discretion and risk of the Contractor. The provision of work or services to the customer does not guarantee payment of a rebate to the contractor by Metropolitan, SoCal Water\$mart, or any of the participating water utilities.
9. Funds are limited and contractors may receive direct payments only for applications associated with confirmed reservations, which shall be processed on a first-come, first-served basis.
10. Metropolitan reserves the right to remove any Contractor from the Contractor Direct Rebate Option for reasonable cause, and determination of reasonable cause is within the sole discretion of Metropolitan. The Contractor Direct Rebate Option is subject to change and may end without advanced notice.
11. The SoCal Water\$mart program is subject to change and may end without advanced notice.
12. All applications are required to be accurate in all manners related to the device type, quantity, location, and installation status. Failure of any application to meet these standards will trigger an investigation of the issues. If it is found that the Contractor was negligent in meeting the requirements or terms and conditions of the program, the Contractor will be removed from the Contractor Direct Rebate Option.
13. Items must be installed and in working order prior to submission of the rebate paperwork.